Chapter 5: Choose My Pharmacy® PMS Support

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- Liberty
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- QS/1
- MicroMerchant
- BestRx
- FSI Foundation Systems

PioneerRx

Prescription Report

Go to the **Rx** tab

Select the **binocular icon** in the Data Entry section

In the **Completed Between** line, enter the date range

Press **Search (F12)** to generate the report

Once the report has been generated, create a new report design layout.

In the drop-down box next to View, select **Expanded with Comments**

Select the **Field Chooser icon**  on the left side of the screen

Check the boxes of the data fields you want to report

PioneerRx
Date Filled
Days Supply
Dispensed Item Name
Dispensed Item NDC
Dispensed Item Strength
Dispensed Quantity
Origin
Patient Age
Patient Ethnicity
Patient Gender
Patient Paid Amount
Patient Primary Address
Patient Primary Zip Code
Patient Race
Patient Serial Number/Patient Central ID
Pharmacy NCPDP

Primary ICD10 Code
Primary ICD10 Code Description
Refill Number
Rx Number
Sig Code
Patient Weight Formatted
Patient Active Allergy List
Patient Latest Serum Creatinine Lab Result
Patient A1c on File (*separate report - see below*)

***** Please note that when adding patient weight, you must select the option for "Patient Weight Formatted" *not* "Patient Weight Ounces" otherwise our system will be unable to process the data*****

Select the **blue plus sign** next to the View drop-down box

Name the layout

Press **Search (F12)** to regenerate the report with new data fields

Export the report to an excel file.

Select **Menu** in the top right corner of the green results box.

Choose **Export to Excel**

Name and save Excel document

:ient A1c on File Report

If your pharmacy does not collect A1c, there is no need to submit a report

*****Variations may occur in specific wording for lab names*****

Create a patient category.

Go to the **System** tab

Select the **Category icon**

In the Category Scope drop-down box, select **Patient**

Press the **green plus sign** on the right side to create a new category

Provide a name and description for the category

Choose **Auto** in the Type drop-down

In **box B (Any of These)**, press the **green plus sign**

Choose **Any Lab Greater Than** as a filter

Choose **Comprehensive Metabolic Panel – A1c** as the lab

Enter **0** in the **Greater Than** box

Press **Save (F12)**

Make sure the status of the category is **active** and press **Save (F12)**

> You must process the category for it to immediately work, or it will not become active until the next day.

Select the **Actions** drop in the top right

Choose **Process Category Auto Filter Rules** and follow the prompts

> Use the patient category to generate a patient report

Go to **Patient** tab

Select the **binocular icon** in the Patient section

In the **Activity Between** line, enter the same date range used to generate the prescription report

From the **Category** drop-down, select the patient category.

Press **Search (F12)**

> This will generate a report of all the patients in your system with a A1c value on file. Choose or create a layout that includes the Serial Number. Export the report to an Excel document and save accordingly.

ComputerRx

1. Create a view for your data.

    a) You'll first want to create a "view" including all of the data-points you want, and none of the data-points you don't want. Run a very limited dispense report (like filled today) by navigating to Reports>Dispensing Report>Detailed Dispensing.

        i. ComputerRx will pull up your dispense report with your default view.

        ii. In the top right of the screen, Press the blue + sign next to the view dropdown to create a new "view" - name it something like "Seguridad"

        iii. Customize the view to match the data request, generally as follows:

            1. Include columns (these are the specific data element names in ComputerRx):

- Patient Record (please be sure you are selecting Patient **Record** and *not* Patient **ID**, as they are different)
- Date
- Drug
- NDC
- Patient Age
- Diag. Code 1
- Rx Origin
- Day Supply
- Quan.
- Sig
- Patient Address
- Patient Zip
- Sex
- Race
- Ethnicity

2. Additional data elements *that may not be available for download. Please find the closest match if possible*:

    1. Patient Allergies
    2. Patient Serum Creatinine
    3. Species
    4. Patient Weight
    5. ICD-10 Description

3. You may need a few more or a few less columns depending on the specific data request.

iv. Save the “view” as you have it set by clicking the Save button (floppy disk).

2. Pull the data requested

a) Put in filters for the specific request. For example:

i. In Start Date, put 1/1/2021, and End Date put 3/30/2021. (Quarterly results aid in data pull)

ii. The report will build (it may take some time).

b) Once the report has loaded and been filtered, press export at the bottom middle left of the screen to generate an excel file.

c) Name the excel appropriately per the work order, for example “Seguridad NABP DATE”.

Liberty

Generating Reports for Liberty

1. Select “Reporting” on the top
2. Select “Rx Data View”
3. Right Click Top Row on the Header
4. Select "Column Chooser”
5. Add requested Seguridad Data Elements

- Customer ID
- Date Dispensed
- Drug Name
- Drug NDC
- Customer DOB
- Customer Age
- ICD10 Code
- ICD10 Description
- Origin Code
- Day Supply
- Quantity Dispensed
- Sigs
- Customer Address
- Customer City
- Customer State
- Customer Zip
- Customer Species
- Customer Gender

1. Use ‘Advanced’ to update the time range using the "custom" feature to provide the corresponding date range.
2. Use the "Export button" to save as an Excel document on Desktop. Name accordingly.

* ***The following data fields are currently not available for exporting****

- Customer Allergies
- Customer Weight

- Customer SrCr
- Customer Race
- Customer Ethnicity

Rx30

General Field Name	Rx30 Field Name
Date Dispensed	FILLDATE
Patient Date of Birth	PATDOB
Directions	DIRECTION 1
Directions	DIRECTION 2
Directions	DIRECTION 3
Directions	DIRECTION 4
Directions	DIRECTION 5
Gender	GENDER
Patient Address/Household	PATADD1
Patient Address/Household	PATADD2
Insurance Status	PAYTYPE
Medication Days Supply	DS
Medication Indication ICD10	RXDIAG 1
Medication Name	DRUG NAME
Medication Origin	RXORIGIN
NDC	NDC
Patient ID	PATKEY
Prescription Number	RXNBR
Quantity Dispensed	QTY DSP
Patient Zip Code	PATZIP

QS/1

QS/1 support is currently unavailable at this time. Please submit your data as best you can using the following generic terms to guide you. Depending on the pharmacy management system, reports may be a single file with all data elements or may be multiple files. Please generate your Seguridad Data Reports from the pharmacy management system and submit the data as **xls**, **xlsx**, or **csv**.

- De-identified Patient ID (patient serial number, customer ID, patient record)
- Date Dispensed
- Drug Name
- Drug NDC
- Customer Age (patient age)
- ICD-10 Code
- ICD-10 Description
- Origin Code (prescription origin status, walk-in, electronic, telephone)
- Patient Allergies
- Patient Weight
- Patient Serum Creatinine
- Days Supply
- Quantity Dispensed
- Sig/Directions
- Patient Address
- Patient Zip Code
- Patient Species (Human, Cat, Dog)
- Gender
- Race (White, Black, Asian, etc)
- Ethnicity (Hispanic, Non-hispanic)

If you are unable to pull a specific data field - that is ok. Some pharmacy management systems do not report or save all data elements. Pharmacy performance may be lower in some measures, but Seguridad will work with the pharmacy management system to make this a reportable data element in the future.

Once you have submitted your data, please reach out to support@choosemypharmacy.com stating your pharmacy's NCPDP number and which PMS you submitted data from. A member of our team will reach back out to your with further information.

MicroMerchant

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FSI Foundation Systems

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